

COMPREHENSIVE ENTERPRISE INTEGRATION WITH TRADE DATA WAREHOUSE (TDW)

With TDW we have accomplished complete Business Intelligence integration including Trades, Clients, Research, Sales, Back-Office, Management, Administration and Compliance.

Lloyd Karp, COO, The Buckingham Research Group, Inc.

TDW® is your complete integration solution providing a dashboard style view of your

- Trades
- Commissions
- Business Metrics
- Compliance
- Reporting
- Electronic Record & Documents Archival
- Research Reports
- CRM

among other business areas. The flexible TDW core allows for customizations and integrations with third-party and proprietary applications.

Key Features:

- Fully automated data integration of cleared trades, accounts and portfolios.
- Customized integration with CRM, Research Automation and Back-Office systems.
- Expert Consultants to perform customizations for unique and specific needs.
- N-tier architecture with a browser as the only component required on end-user desktops.
- Automatic reports generation on the server. (PDF, HTML, Excel, RTF and Text formats)
- Alerts for various performance metrics, compliance rules, business thresholds and custom criteria.
- Automated Report and Data distribution mechanism (email, voice-mail, SMS, personal printers)
- Automated archival of Electronic Records and Documents.
- Delivered as fully contained, pre-configured server(s) to be plugged into your network and ready to go. There is no additional cost of expensive OS and database licenses and other third-party software components.
- Tested/Approved on Unix (HP, IBM), Sun Solaris, Windows & Linux.
- Unparalleled customer support and response to unique service requests.



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Please contact Sales at CenterSys (sales@centersys.com) to arrange for a detailed tour and presentation of TDW. After the initial presentation & demonstration of the various features of the system, you may request a full featured hosted server setup of TDW for an extended evaluation. We look forward to working with you and accommodating your specific requirements.



TRADE DATA WAREHOUSE (TDW) FUNCTIONAL ARCHITECTURE DIAGRAM

